

Complete a new copy of this form for each additional person applying for Medicaid.

STEP 1: ADDITIONAL PERSON

Complete a new copy of this form for each additional person who lives with you and/or anyone on your same federal income tax return if you file one. See DHHS Form 3400 (Application for Medicaid and Affordable Health Coverage) for more information about whom to include. If you don't file a tax return, remember to still add family members who live with you.

1. First name, Middle name, Last name, & Suffix (Please provide Full Legal Name) _____ 2. Relationship to you? _____

3. Date of birth (mm/dd/yyyy) _____ 4. Sex: Male Female 5. Social Security number (SSN) _____

6. Does this person live at the same address as you? Yes No **We need this if this person wants health coverage and has an SSN.** a. If you don't have a SSN, have you applied for one? Yes No
If no, list address: _____ *If no, indicate the reason at question 16.*

7. **Does this person plan to file a federal income tax return NEXT YEAR?**
(You can still apply for health insurance even if you don't file a federal income tax return.)
 YES. If yes, please answer questions a-c. NO. If no, SKIP to question c.

a. Will this person file jointly with a spouse? Yes No If yes, name of spouse: _____

b. Will this person claim any dependents on your tax return? Yes No
If yes, list dependents: _____

c. Will this person be claimed as a dependent on someone's tax return? Yes No
If yes, please list the tax filer: _____ How is person related to the tax filer? _____

8. Is this person pregnant or recently pregnant? Yes No If yes, a. How many babies are expected? _____ b. Due date? _____
c. If recently pregnant, enter the date the pregnancy ended: _____
d. Was this person enrolled in Medicaid on the last day of pregnancy? Yes No

9. **Does this person need health coverage (Medicaid)?** *(Even if you have insurance, there might be a program with better coverage or lower costs)*
 YES. If yes, answer the questions below. NO. If no, SKIP to the income questions on page 2. Leave the rest of this page blank.

10. Does this person have a disabling physical, mental, or emotional health condition that causes limitations in activities? Yes No

11. Does this person need to live in a medical facility or nursing home or need nursing services at home? Yes No

12. Has this person been diagnosed with and are receiving treatment for any of the following? Yes No
• Breast Cancer • Cervical Cancer • Atypical Breast Hyperplasia • Precancerous Cervical Lesion (CIN 2/3)

13. Does this person want to apply for Family Planning benefits? Yes No
Family Planning is a limited benefit program, which provides family planning services, family planning-related services and certain limited preventative screenings. Family Planning is not full Medicaid coverage. If you leave this question blank, we will not assess you for Family Planning.

14. a. Is this person a U.S. citizen? (Born in U.S.; child of U.S. citizen; or former alien now naturalized as a U.S. citizen) Yes No
b. Is this person a U.S. national? (Born in unincorporated U.S. Territory who elects to be a national, not a U.S. citizen) Yes No

15. **If this person isn't a U.S. citizen or U.S. national, does this person have eligible immigration status?** Yes No
If YES, fill in this person's document type and ID number below.

a. Immigration document type: _____ b. Document ID number: _____

c. Has this person lived in the U.S. since 1996? Yes No d. Date of Entry: _____

e. Is this person, their spouse or parent a veteran or an active-duty member of the U.S. military? Yes No

16. If this person has not applied for a Social Security Number, list the reasons
 Issued for non-work reasons only No SSN due to religious reasons Not eligible for SSN
 Newborn, mother currently receiving Medicaid Newborn, mother NOT receiving Medicaid

17. Does this person want help paying for medical bills from the last 3 months? Yes No
a. If YES, was this person's household size the same during these 3 months as it is now? Yes No
b. Was this person's household income the same during these 3 months as it is now? Yes No
If NO, enter the total monthly income for: Last Month: \$ _____ 2 Months Ago: \$ _____ 3 Months Ago: \$ _____

18. Does this person live with at least one child under 19, and is This person the main person taking care of this child? Yes No

19. Is this person a full-time student? Yes No

20. a. Was this person in foster care and enrolled in Medicaid on their 18th birthday? Yes No
b. If yes, what state did they reside in when they aged out of foster care? _____

21. Is this person currently living in a foster home? Yes No

22. Is this person currently living in a DJJ group home? Yes No

Now, tell us about any income from this person on the next page. ➔



NEED HELP WITH YOUR APPLICATION? Visit [SCDHHS.gov](https://www.scdhhs.gov) or call us at **1-888-549-0820**. Para obtener una copia de este formulario en Español, llame **1-888-549-0820**. If you need help in a language other than English, call **1-888-549-0820** and tell the customer service representative the language you need. We'll get you help at no cost to you. TTY users should call **1-888-842-3620**.

STEP 1: ADDITIONAL PERSON

Ethnicity and Race: You do not have to answer these questions to get health care. This data helps us to identify groups of people who have health concerns so we can find ways to improve their access to quality care.

23. If Hispanic/Latino, ethnicity

- Mexican Mexican-American Chicano/a Puerto Rican
 Cuban Other: _____

24. Race (check all that apply)

- White Native Hawaiian Filipino Korean Black/African American
 Chinese Japanese Vietnamese Asian Indian Other Asian
 Samoan American Indian or Alaska native Guamanian or Chamorro
 Other Pacific Islander Other: _____

Current job & income information

Employed

If currently employed, tell us about income.
Start with question 25.

Not Employed

SKIP to question 37.

Self-Employed

SKIP to question 36.

CURRENT JOB 1:

25. Employer name and address _____

26. Employer phone number _____

27. Wages/tips (before taxes) Hourly Weekly Every 2 weeks Twice a month Monthly Yearly

\$ _____ 28. Average hours worked each week _____ 29. Start date _____

CURRENT JOB 2: (If this person has more jobs and needs more space, attach another sheet of paper)

30. Employer name and address _____

31. Employer phone number _____

32. Wages/tips (before taxes) Hourly Weekly Every 2 weeks Twice a month Monthly Yearly

\$ _____ 33. Average hours worked each week _____ 34. Start date _____

35. **In the past year, did this person:** Change jobs Stop working Start working fewer hours None of these

36. If self-employed, answer the following questions:

a. Type of work _____

b. How much net income (profits once business expenses are paid will this person get from this self-employment this month?)

\$ _____

37. OTHER INCOME THIS MONTH: Check all that apply, and give the amount and how often this person gets it.

NOTE: You don't need to tell us about child support, veteran's payments or Supplemental Security Income (SSI).

None

Unemployment \$ _____ How often? _____ Net farming/fishing: \$ _____ How often? _____

Pensions \$ _____ How often? _____ Net rental/royalty: \$ _____ How often? _____

Social Security \$ _____ How often? _____ Other income:

Retirement acc'ts \$ _____ How often? _____ Type: _____ \$ _____ How often? _____

Alimony received \$ _____ How often? _____ Type: _____ \$ _____ How often? _____

38. DEDUCTIONS: Check all that apply, and give the amount and how often this person gets it.

If this person pays for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower.

NOTE: You shouldn't include a cost that you already considered in your answer to net self-employment (question 36b).

Alimony paid \$ _____ How often? _____ Other deductions: \$ _____ How often? _____

Student loan interest \$ _____ How often? _____ Type: _____

39. YEARLY INCOME: Complete only if this person's income changes from month to month.

This person's total income this year

This person's total income next year (if you think it will be different)

\$ _____

\$ _____



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